# **Utility Analyst III**



Job Code	20001042	Job Family	Business & Operations Analysis	Professional / Worker	Knowledge
Department	Various	Reports to	Various	Union Status	Non- Represented
FLSA Status	Exempt	Pay Grade	2057	This Job is a Lead	No
Last Updated	12/1/2022				

## **Accountability for Workplace Culture**

Our PUD values are at the center of our culture. Putting the safety, health, and well-being of our communities and those we work with is valued above all else and everyone on Team PUD must meet this commitment daily. Nothing we do in achieving our Mission is worth a single injury, and all who interact with us must feel they are valued and welcomed as individuals.

Everyone on Team PUD, in all positions, is accountable for achieving this safe and welcoming culture by:

- 1. Taking full ownership for the safety of themselves and their coworkers, while ensuring everyone feels valued and welcomed.
- 2. Taking action to identify and eliminate their own and others' at-risk behaviors, including the behaviors that may undermine another's feelings of being welcomed and valued.
- 3. Following all safety rules and regulations and ensuring the PUD's expectations for conduct and respect are maintained.
- 4. Openly sharing near-misses, safety learning opportunities, and ways we can learn to be a more welcoming place while encouraging others to do the same.
- 5. Utilizing Stop Work Authority to intervene with anyone, anytime, in any place.
- 6. Intervening or seeking guidance to stop actions that are harmful to the wellbeing, health, or sense of belonging of others, and which are detrimental to our PUD values.

#### **Job Summary**

Subject matter expert for at least one of the department's core functions: Long-Term Planning, Policy, Contracts and Compliance and New Markets. Leader of at least one of these functions who delivers continuous improvement through applying best practices, creative problem solving, and knowledge discovery with low levels of supervision. Possesses high-levels of competency in data analytics, modeling, policy analysis, contract management, regulatory compliance and/or market research and serves as a leading consultant to the District in this field.

#### **Accountabilities**

## Accountability #1

Maintain transparency and the trust of our customers and stakeholders by authoring studies, documents and/or presents to various groups including the General Manager, Board of Commissioners, and the Public with modest supervision.

## Accountability #2

Demonstrate powerful partnership leading Long-Term Planning studies, Contract Management, Budget Management, Policy Analysis and Advocacy, Market Research, and/or Resource Evaluation with modest supervision. Coordinates with Power Supply, Finance, and other Electric System Divisions on issues as needed. Maintains data stores and file records necessary to perform work, and maintains knowledge of and sometimes contributes to current best practices in the utility business.

## Accountability #3

Demonstrate powerful partnership that serves as a valuable resource for industry peers by engaging with regional peers to jointly advocate for emerging best practice or unified utility approach to resolving industry-wide policy or planning challenges with modest supervision/guidance.

#### Accountability #4

Maintain transparency and the trust of our customers and stakeholders by researching, planning, designing and maintaining associated work products, and may propose modifications to said practices, policies and procedures to enable continuous improvement at the District with modest supervision.

#### Accountability #5

Demonstrate powerful partnership by working with District attorneys and management to develop and file a variety of regulatory documents, compliance filings, contract executions or amendments with moderate supervision.

Accountability #6	
Accountability #7	
Accountability #8	
Accountability #9	
Accountability #10	

#### **Minimum Qualifications Note**

### **Qualifications – Education and Experience**

# **Minimum** Required Education and Experience:

Doctorate in Economics, Data Science, Business, Engineering or other related field;

OR

Master's Degree in Economics, Data Science, Business, Engineering or other related field, AND Two (2) years of experience in policy analysis or advocacy, forecasting, energy/commodities/financial risk management, regulatory compliance, market research and/or conducting quantitative analyses;

OR

Bachelor's Degree in Economics, Data Science, Business, Engineering or other related field, AND Four (4) years of experience in policy analysis or advocacy, forecasting, energy/commodities/financial risk management, regulatory compliance, market research and/or conducting quantitative analyses;

OR

Eight (8) years of experience in policy analysis or advocacy, forecasting, energy/commodities/financial risk management, regulatory compliance, market research and/or conducting quantitative analyses.

### **Preferred** Education and Experience:

Master's Degree in a business-related field

## Qualifications – License(s) and/or Certification(s)

**Minimum** Required License(s) and/or Certification(s):

Preferred License(s) and/or Certification(s):

#### Qualifications - Skills and Abilities

#### **Minimum** Required Skills and Abilities:

High competency in excel, forecasting techniques, quantitative risk management, policy analysis, regulatory compliance, contract management and/or market research.

#### **Preferred Skills and Abilities:**

High competency in any of the above plus some familiarity with appropriate industry technology platforms such as AuroraXMP, R, PowerBI, @Risk, and/or Knime.

# Competencies

The following competencies describe the cluster of behaviors associated with job success in the job group identified as "Professional / Knowledge Worker".

- Adaptability
- Building Customer Loyalty
- Building Partnerships
- Communication
- Continuous Improvement
- Continuous Learning
- Courage
- Decision Making
- Earning Trust
- Emotional Intelligence Essentials
- Facilitating Change
- Influencing
- Initiating Action
- Innovation
- Leveraging Feedback
- Mentoring
- Planning and Organizing
- Positive Approach
- Professional Knowledge and Aptitude
- Stress Tolerance
- Technology Savvy
- Valuing Differences
- Work Standards

# **Physical Demands**

Physical Demands List	Frequency
Sit	Constant (67-100%)
Walk	Seldom (1-10%)

Stand	Occasional (11-33%)
Drive	Seldom (1-10%)
Work on ladders	Never
Climb poles or trees	Never
Work at excessive heights (note heights in open text box below)	Never
Twist	Never
Bend/Stoop	Never
Squat/Kneel	Never
Crawl	Never
Reach	Never
Work above shoulders (note specific activity in open text box below)	Never
Use Keyboard /mouse	Constant (67-100%)
Use wrist (flexion/extension)	Never
Grasp (forceful)	Never
Fine finger manipulation	Constant (67-100%)
Operate foot controls	Seldom (1-10%)
Lift (note weight in open text box below)	Never
Carry (note weight in open text box below)	Never
Push/Pull (note specifics in open text box below)	Never
Work rapidly for long periods	Seldom (1-10%)
Use close vision	Constant (67-100%)
Use distance vision	Seldom (1-10%)
Use color vision	Never
Use peripheral depth perception	Never
Speak	Occasional (11-33%)
Hear	Occasional (11-33%)

Additional Physical Demands not listed above and associated frequency below.

# **Mental Demands**

Communication	Frequency
Understand and carry out simple oral instructions	Occasional (11-33%)
Understand and carry out complicated oral instructions	Occasional (11-33%)
Train other workers	Seldom (1-10%)
Work alone	Frequent (34-66%)
Work as a member of a team	Occasional (11-33%)

Follow standards for work interactions	Occasional (11-33%)
Write communications for clarity and understanding	Occasional (11-33%)
Speak with clarity with others	Occasional (11-33%)
Comprehension	Frequency
Read and carry out simple instructions	Frequent (34-66%)
Read and carry out complicated instructions	Frequent (34-66%)
Retain relevant job information	Frequent (34-66%)
Reasoning	Frequency
Read and interpret data	Frequent (34-66%)
Count and make simple arithmetic additions and subtractions	Frequent (34-66%)
Use intermediate and/or advanced math	Frequent (34-66%)
Organization	Frequency
Plan own work activities	Constant (67-100%)
Plan work activities of others	Occasional (11-33%)
Direct work activities of others	Occasional (11-33%)
Resilience	Frequency
Work under pressure	Occasional (11-33%)
Work for long periods of time	Occasional (11-33%)
Work on several tasks at the same time	Occasional (11-33%)

Additional Mental Demands not listed above and associated frequency below.

# **Work Environment**

<b>Environmental Conditions List</b>	Frequency
Exposure to weather	Never
Wet and/or humidity	Never
Atmospheric conditions	Never
Confined/restricted working environment	Never
Vibratory Tasks – High	Never
Vibratory Tasks – Low	Never

Additional Environmental Conditions in this job not listed above and the associated frequency below.

Risk Conditions List	Frequency	
Exposure to Heights	Never	
Exposure to Electricity	Never	
Exposure to Toxic or Caustic Chemicals	Never	
Working with Explosives	Never	
Exposure to Radiant Energy	Never	
Extreme Cold	Never	
Extreme Hot	Never	
Proximity to Moving Mechanical Parts	Never	
Noise Intensity	Never	
Exposure to animals	Never	
Working with angry customers	Seldom (1-10%)	

Additional Risk Conditions present in this job not listed above and the associated frequency below.

On-Call Status and Frequency	
On-Call is required.	
○ Yes	
⊙ No	
On-call activities and frequency.	

#### **Work Location**

The primary assignment for this position is:

- O Remote
- ⊙ Office Hybrid
- On-Site
- Field/Job Site

While this description has provided an accurate overview of responsibilities, it does not restrict management's right to assign or reassign duties and responsibilities to this job at any time. This position

description is designed to outline primary duties, qualifications, and job scope, but not limit our employees or the organization to complete the work identified. In order to serve our customers best, each employee will offer their services wherever and whenever necessary to ensure the success of the District in serving our customers, to further the safety, health, and inclusivity of employees and the public, and achieve expectations of the District overall, while also remaining flexible in recognition of the employee's wellbeing.