# Paralegal I



Job Code	20000091	Job Family	Regulatory & Compliance	Professional / Worker	Knowledge
Department	General Counsel	Reports to	General Counsel	Union Status	Non- Represented
FLSA Status	Non-Exempt	Pay Grade	2054	This Job is a Lead	No
Last Updated	6/28/2023				

#### **Accountability for Workplace Culture**

Our PUD values are at the center of our culture. Putting the safety, health, and well-being of our communities and those we work with is valued above all else and everyone on Team PUD must meet this commitment daily. Nothing we do in achieving our Mission is worth a single injury, and all who interact with us must feel they are valued and welcomed as individuals.

Everyone on Team PUD, in all positions, is accountable for achieving this safe and welcoming culture by:

- 1. Taking full ownership for the safety of themselves and their coworkers, while ensuring everyone feels valued and welcomed.
- 2. Taking action to identify and eliminate their own and others' at-risk behaviors, including the behaviors that may undermine another's feelings of being welcomed and valued.
- 3. Following all safety rules and regulations and ensuring the PUD's expectations for conduct and respect are maintained.
- 4. Openly sharing near-misses, safety learning opportunities, and ways we can learn to be a more welcoming place while encouraging others to do the same.
- 5. Utilizing Stop Work Authority to intervene with anyone, anytime, in any place.
- 6. Intervening or seeking guidance to stop actions that are harmful to the wellbeing, health, or sense of belonging of others, and which are detrimental to our PUD values.

#### **Job Summary**

The District maintains an in-house legal department to provide professional legal advice and supporting legal services, and legal representation to successfully manage risk, ensure compliance with laws and regulations. The legal department manages the use of in-house and outside counsel to represent the District in claims and litigation, and assists the public records function in managing large records requests that may end up in litigation. The Paralegal provides research and support for the litigation function as well as some legal administrative work, and acts as a liaison between the legal department and district departments.

#### **Accountabilities**

## Accountability #1

Provide the General Counsel's Office with professional paralegal services in defending claims against the District and claims by the District to ensure maximum protection of District legal rights and assets and compliance with all federal, state and local laws and regulations, and similar responsibilities.

### Accountability #2

Assist in-house and external counsel with the processes of legal discovery, pre-trial preparation and trial, including scheduling and calendaring, managing customer dispute hearings, mediation preparation, witness and trial preparation, discovery processes, court filings, and similar responsibilities.

#### Accountability #3

Collaborate with the District's information governance and public records groups to assist in the production of records and information as necessary to ensure maximum protection of the District's assets and compliance with all federal, state and local laws and regulations, and similar responsibilities.

#### Accountability #4

Assist in leveraging technology and prudently managing costs by developing and maintaining tracking and monitoring systems necessary for litigation functions, including legal holds, discovery and document production, and payment of claims and judgments, and similar responsibilities.

#### Accountability #5

Collaborate with the District's Risk Management staff, including through participation in regular status meetings and assisting in continuous improvement projects to ensure continuous improvement in how the District manages claims and protects the District's interest and assets, and similar responsibilities.

#### Accountability #6

Support the work of the legal department and leveraging technology, including conducting research and

drafting a variety of business and legal communications, utilizing digital tools for managing information, and similar responsibilities.
Accountability #7
Accountability #8
Accountability #9
Accountability #10

### **Minimum Qualifications Note**

### Qualifications – Education and Experience

### **Minimum** Required Education and Experience:

Associate's Degree in a Legal Assistant Program or Paralegal Program, AND Two (2) years of directly related experience as a legal assistant;

OR

Four (4) years of directly related experience as a legal assistant.

## **Preferred Education and Experience:**

## Qualifications - License(s) and/or Certification(s)

### Minimum Required License(s) and/or Certification(s):

## Preferred License(s) and/or Certification(s):

Paralegal professional certification.

#### Qualifications – Skills and Abilities

#### **Minimum Required Skills and Abilities:**

Legal terminology and legal document formats;

Court rules, procedures, laws and regulations for numerous state, federal, and appellate courts, commissions and boards;

Public disclosure laws, rules and regulations;

Discovery process and physical evidence;

Departmental operational standards and procedures;

Extensive legal research methods and sources;

Records storage procedures for retrieving materials and files for case work;

Basic supervision of people;

Principles and practices of technical legal writing;

Rules of civil procedure;

Maintain accurate and complete case records and required reports;

Accurately and timely manage a high volume of work;

Perform legal research;

Maintain positive contact with clients and observe a high level of confidentiality, discretion, and judgment;

Demonstrate good oral and listening skills;

Independently research and solve problems;

Read, interpret and apply procedures, laws, rules, regulations and guidelines;

Communicate effectively and courteously with people of diverse backgrounds, attorneys, clients, judges, and the general public;

Write clearly and concisely about complex subject matter;

Analyze and synthesize data for reports and exhibits;

Interact appropriately with difficult individuals;

Independently use time efficiently and to organize and perform multiple tasks to meet multiple concurrent deadlines;

Work calmly under pressure to meet deadlines and cope with interruptions.

## **Preferred Skills and Abilities:**

Promote efficient operations and technological systems.

Promote innovation in District processes and procedures. Supervise and mentor other District staff.

## Competencies

The following competencies describe the cluster of behaviors associated with job success in the job group identified as "Professional / Knowledge Worker".

- Adaptability
- Building Customer Loyalty
- Building Partnerships
- Communication
- Continuous Improvement
- Continuous Learning
- Courage
- Decision Making
- Earning Trust
- Emotional Intelligence Essentials
- Facilitating Change
- Influencing
- Initiating Action
- Innovation
- Leveraging Feedback
- Mentoring
- Planning and Organizing
- Positive Approach
- Professional Knowledge and Aptitude
- Stress Tolerance
- Technology Savvy
- Valuing Differences
- Work Standards

# **Physical Demands**

Physical Demands List	Frequency
Sit	Constant (67-100%)
Walk	Seldom (1-10%)
Stand	Seldom (1-10%)
Drive	Seldom (1-10%)
Work on ladders	Never
Climb poles or trees	Never
Work at excessive heights (note heights in open text box below)	Never
Twist	Never
Bend/Stoop	Seldom (1-10%)
Squat/Kneel	Seldom (1-10%)
Crawl	Never
Reach	Never
Work above shoulders (note specific activity in open text box below)	Never
Use Keyboard /mouse	Constant (67-100%)
Use wrist (flexion/extension)	Seldom (1-10%)
Grasp (forceful)	Never
Fine finger manipulation	Constant (67-100%)
Operate foot controls	Seldom (1-10%)
Lift (note weight in open text box below)	Seldom (1-10%)
Carry (note weight in open text box below)	Seldom (1-10%)
Push/Pull (note specifics in open text box below)	Never
Work rapidly for long periods	Never
Use close vision	Frequent (34-66%)
Use distance vision	Seldom (1-10%)
Use color vision	Never
Use peripheral depth perception	Never
Speak	Frequent (34-66%)
Hear	Frequent (34-66%)

Additional Physical Demands not listed above and associated frequency below.

## **Mental Demands**

Communication	Frequency
Understand and carry out simple oral instructions	Frequent (34-66%)
Understand and carry out complicated oral instructions	Frequent (34-66%)
Train other workers	Seldom (1-10%)
Work alone	Frequent (34-66%)
Work as a member of a team	Frequent (34-66%)
Follow standards for work interactions	Never
Write communications for clarity and understanding	Frequent (34-66%)
Speak with clarity with others	Frequent (34-66%)
Comprehension	Frequency
Read and carry out simple instructions	Frequent (34-66%)
Read and carry out complicated instructions	Frequent (34-66%)
Retain relevant job information	Constant (67-100%)
Reasoning	Frequency
Read and interpret data	Seldom (1-10%)
Count and make simple arithmetic additions and subtractions	Occasional (11-33%)
Use intermediate and/or advanced math	Never
Organization	Frequency
Plan own work activities	Frequent (34-66%)
Plan work activities of others	Occasional (11-33%)
Direct work activities of others	Seldom (1-10%)
Resilience	Frequency
Work under pressure	Occasional (11-33%)
Work for long periods of time	Never
Work on several tasks at the same time	Frequent (34-66%)

Additional Mental Demands not listed above and associated frequency below.

## **Work Environment**

<b>Environmental Conditions List</b>	Frequency
Exposure to weather	Never
Wet and/or humidity	Never
Atmospheric conditions	Never

Confined/restricted working environment	Never
Vibratory Tasks – High	Never
Vibratory Tasks – Low	Never

# Additional Environmental Conditions in this job not listed above and the associated frequency below.

Risk Conditions List	Frequency	
Exposure to Heights	Never	
Exposure to Electricity	Never	
Exposure to Toxic or Caustic Chemicals	Never	
Working with Explosives	Never	
Exposure to Radiant Energy	Never	
Extreme Cold	Never	
Extreme Hot	Never	
Proximity to Moving Mechanical Parts	Never	
Noise Intensity	Never	
Exposure to animals	Never	
Working with angry customers	Seldom (1-10%)	

Additional Risk Conditions present in this job not listed above and the associated frequency below.

On-Call Status and Frequency	
On-Call is required.	
○ Yes	
⊙ No	
On-call activities and frequency.	

## **Work Location**

The primary assignment for this position is:

<ul><li>O</li></ul>	Remote Office Hybrid On-Site Field/Job Site			

While this description has provided an accurate overview of responsibilities, it does not restrict management's right to assign or reassign duties and responsibilities to this job at any time. This position description is designed to outline primary duties, qualifications, and job scope, but not limit our employees or the organization to complete the work identified. In order to serve our customers best, each employee will offer their services wherever and whenever necessary to ensure the success of the District in serving our customers, to further the safety, health, and inclusivity of employees and the public, and achieve expectations of the District overall, while also remaining flexible in recognition of the employee's wellbeing.