# **Account Manager I**



Job Code	20000299	Job Family	Customer Care	Professional / Worker	Knowledge
Department	Various	Reports to	Various	Union Status	Non- Represented
FLSA Status	Exempt	Pay Grade	2056	This Job is a Lead	No
Last Updated	12/1/2022				

#### **Accountability for Workplace Culture**

Our PUD values are at the center of our culture. Putting the safety, health, and well-being of our communities and those we work with is valued above all else and everyone on Team PUD must meet this commitment daily. Nothing we do in achieving our Mission is worth a single injury, and all who interact with us must feel they are valued and welcomed as individuals.

Everyone on Team PUD, in all positions, is accountable for achieving this safe and welcoming culture by:

- 1. Taking full ownership for the safety of themselves and their coworkers, while ensuring everyone feels valued and welcomed.
- 2. Taking action to identify and eliminate their own and others' at-risk behaviors, including the behaviors that may undermine another's feelings of being welcomed and valued.
- 3. Following all safety rules and regulations and ensuring the PUD's expectations for conduct and respect are maintained.
- 4. Openly sharing near-misses, safety learning opportunities, and ways we can learn to be a more welcoming place while encouraging others to do the same.
- 5. Utilizing Stop Work Authority to intervene with anyone, anytime, in any place.
- 6. Intervening or seeking guidance to stop actions that are harmful to the wellbeing, health, or sense of belonging of others, and which are detrimental to our PUD values.

#### **Job Summary**

The Account Manager I serves as a central point of contact to assigned mid-size account customers and other commercial customers on an as needed basis. They interpret utility policies, identify and promote new business opportunities utilizing energy efficiency programs and solutions and provide frequent contact and consulting to ensure customer satisfaction. An Account Manager I collaborates internally and externally to support the needs of mid-size accounts and other commercial and industrial customers. They are responsible and accountable for the overall relationship and customer satisfaction of assigned accounts.

#### **Accountabilities**

# Accountability #1

Deliver excellent customer experiences through powerful cross group partnership and collaboration that improves effectiveness and results by proactive communications and frequent contact and consulting with key account and other commercial and industrial customers, and similar responsibilities.

# Accountability #2

Maintain transparency and the trust of our customers and stakeholders in the District's governance by updating existing and creating new policies, procedures and technology system requirements of the utility, and similar responsibilities.

### Accountability #3

Deliver excellent customer experiences that reflect friendly, positive interactions by troubleshooting issues and offering solutions that meet the needs of both the customer and the utility, and similar responsibilities.

#### Accountability #4

Contribute to the delivery of excellent customer experiences through transparent, consistent, and proactive communication by building and maintaining positive relationships with customers, government agencies, community organizations and other stakeholders, and similar responsibilities.

#### Accountability #5

Demonstrate powerful partnership that serves as a valuable resource for our customers, industry peers, and community partners by engaging in community organizations and events, industry organizations and other networking opportunities, and similar responsibilities.

Accountability #6		
Accountability #7		
Accountability #8		
Accountability #9		
Accountability #10		

#### **Minimum Qualifications Note**

The minimum qualifications listed below are representative of the knowledge, skills, and abilities needed to perform this job successfully, as described in the Accountabilities. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential Accountabilities (duties and responsibilities) of this position. If you need assistance and/or a reasonable accommodation due to a disability during the application or recruiting process, please contact Human Resources at <a href="https://hres.html.needed.needed.html">https://hres.html.needed.html.ne

# **Qualifications – Education and Experience**

# **Minimum** Required Education and Experience:

Bachelor's Degree in Business Administration, Engineering, or related field;

OR

Four (4) years of customer service, engineering, or sales/account management experience.

# **Preferred Education and Experience:**

# Qualifications – License(s) and/or Certification(s)

# Minimum Required License(s) and/or Certification(s):

Valid Washington State Driver's License

# Preferred License(s) and/or Certification(s):

#### Qualifications – Skills and Abilities

#### **Minimum** Required Skills and Abilities:

Ability to learn and understand District services, construction practices, policies and procedures

A basic understand of general financial and economic fundamentals

Consultative sales practices and methodologies

Relationship and account management principals and practices

Ability to communicate and work effectively with all levels of the organization, co-workers, customers, outside agencies and external vendors

Research and learn about new business processes, trends and technologies

# **Preferred Skills and Abilities:**

#### **Competencies**

The following competencies describe the cluster of behaviors associated with job success in the job group identified as "Professional / Knowledge Worker".

- Adaptability
- Building Customer Loyalty
- Building Partnerships
- Communication
- Continuous Improvement
- Continuous Learning

- Courage
- Decision Making
- Earning Trust
- Emotional Intelligence Essentials
- Facilitating Change
- Influencing
- Initiating Action
- Innovation
- Leveraging Feedback
- Mentoring
- Planning and Organizing
- Positive Approach
- Professional Knowledge and Aptitude
- Stress Tolerance
- Technology Savvy
- Valuing Differences
- Work Standards

Physical Demands List	Frequency
Sit	Frequent (34-66%)
Walk	Seldom (1-10%)
Stand	Frequent (34-66%)
Drive	Occasional (11-33%)
Work on ladders	Seldom (1-10%)
Climb poles or trees	Never
Work at excessive heights (note heights in open text box below)	Never
Twist	Never
Bend/Stoop	Never
Squat/Kneel	Never
Crawl	Never
Reach	Never
Work above shoulders (note specific activity in open text box below)	Never
Use Keyboard /mouse	Frequent (34-66%)
Use wrist (flexion/extension)	Seldom (1-10%)
Grasp (forceful)	Never
Fine finger manipulation	Frequent (34-66%)
Operate foot controls	Occasional (11-33%)
Lift (note weight in open text box below)	Never

Carry (note weight in open text box below)	Never	
Push/Pull (note specifics in open text box below)	Never	
Work rapidly for long periods	Never	
Use close vision	Occasional (11-33%)	
Use distance vision	Occasional (11-33%)	
Use color vision	Occasional (11-33%)	
Use peripheral depth perception	Occasional (11-33%)	
Speak	Frequent (34-66%)	
Hear	Frequent (34-66%)	

Additional Physical Demands not listed above and associated frequency below.

Mental	Demands

Communication	Frequency
Understand and carry out simple oral instructions	Frequent (34-66%)
Understand and carry out complicated oral instructions	Occasional (11-33%)
Train other workers	Seldom (1-10%)
Work alone	Frequent (34-66%)
Work as a member of a team	Frequent (34-66%)
Follow standards for work interactions	Frequent (34-66%)
Write communications for clarity and understanding	Frequent (34-66%)
Speak with clarity with others	Frequent (34-66%)
Comprehension	Frequency
Read and carry out simple instructions	Frequent (34-66%)
Read and carry out complicated instructions	Frequent (34-66%)
Retain relevant job information	Frequent (34-66%)
Reasoning	Frequency
Read and interpret data	Occasional (11-33%)
Count and make simple arithmetic additions and subtractions	Occasional (11-33%)
Use intermediate and/or advanced math	Seldom (1-10%)
Organization	Frequency
Plan own work activities	Frequent (34-66%)
Plan work activities of others	Seldom (1-10%)
Direct work activities of others	Seldom (1-10%)
Resilience	Frequency
Work under pressure	Seldom (1-10%)

Work for long periods of time	Never
Work on several tasks at the same time	Occasional (11-33%)

Additional Mental Demands not listed above and associated frequency below.

# **Work Environment**

<b>Environmental Conditions List</b>	Frequency
Exposure to weather	Never
Wet and/or humidity	Never
Atmospheric conditions	Never
Confined/restricted working environment	Never
Vibratory Tasks – High	Never
Vibratory Tasks – Low	Never

Additional Environmental Conditions in this job not listed above and the associated frequency below.

Risk Conditions List	Frequency
Exposure to Heights	Never
Exposure to Electricity	Never
Exposure to Toxic or Caustic Chemicals	Never
Working with Explosives	Never
Exposure to Radiant Energy	Never
Extreme Cold	Never
Extreme Hot	Never
Proximity to Moving Mechanical Parts	Never
Noise Intensity	Never
Exposure to animals	Never
Working with angry customers	Occasional (11-33%)

Additional Risk Conditions present in this job not listed above and the associated frequency below.

On-Call Status and Frequency			
On-Call is required.			
⊙ Yes			
○ No			
On-call activities and frequency.			

#### **Work Location**

The primary assignment for this position is:

- O Remote
- Office Hybrid
- On-Site
- Field/Job Site

While this description has provided an accurate overview of responsibilities, it does not restrict management's right to assign or reassign duties and responsibilities to this job at any time. This position description is designed to outline primary duties, qualifications, and job scope, but not limit our employees or the organization to complete the work identified. In order to serve our customers best, each employee will offer their services wherever and whenever necessary to ensure the success of the District in serving our customers, to further the safety, health, and inclusivity of employees and the public, and achieve expectations of the District overall, while also remaining flexible in recognition of the employee's wellbeing.